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Investment and M&A Opportunities in HEALTHCARE

Where Healthcare Executives, Investors & Deal-Makers Meet

June 13 - 14, 2011
The Wit Hotel • Chicago, IL

OVERVIEW | AGENDA | BROCHURE | EXECUTIVE SPEAKING FACULTY | PAST ATTENDEES | INFO REQUEST | SPONSORS
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Register Before April 30, 2011 and Save \$200.
NEW – Special Registration Rate for Healthcare Providers – Only \$695!

EXECUTIVE SPEAKING FACULTY INCLUDES: (as of March 28, 2011)



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Cleveland, OH



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Transaction Services, **KPMG LLP Transaction
Services** - Dallas, TX



Barry Hollingsworth, CPA, CFA, Chief Financial Officer,
Elorac, Inc. - Vernon Hills, IL



Robert Benrubi, Counsel to President,
NuHealth (Nassau Health Care Corporation) -
East Meadow, NY



Ryan Kelley, Partner,
Shore Capital Partners - Chicago, IL



Monika Brown, VP Corporate Strategy & Business
Development, **McKesson Corporation** - Alpharetta,
GA



Suzanne Koenig, President,
SAK Management Services LLC - Chicago, IL



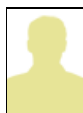
Ethan A. Budin, Senior Principal,
Flexpoint Ford - Chicago, IL



Lawrence Krule, Chief Restructuring Officer,
MetroSouth Medical Center - Blue Island, IL



Richard S. Cohen, President,
The Walden Group, Inc.
(**Healthcare Investment Banking**) - Tarrytown, NY



Gary N. Lewis, Co-Head Mergers & Acquisitions,
American BioCare, Inc. - Chicago, IL



Michael J. Egan, Executive VP & Chief Credit Officer,
Monroe Capital LLC - Chicago, IL



Burk Lindsey, Managing Director Healthcare
Investment Banking, **Raymond James & Associates**
-
Nashville, TN



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Signet Healthcare Partners - New York, NY



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Walgreen Co. - Deerfield, IL



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Research, **Philips Respironics** - Pittsburg, PA



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Marlin & Associates - New York, NY



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Development, **Millennium Pharmacy Systems, Inc.**
- Oak Brook, IL



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HydroDot, Inc. - Westford, MA



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Gerbsman Partners - San Francisco, CA



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Loyola University Health System - Maywood, IL



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Leveraged Finance, **Bank of Ireland US** - Stamford,
CT



T. Sands (Sandy) Thompson, Senior Partner,
RoundTable Healthcare Partners -
Lake Forest, IL



David Gravano, Partner,
Western Technology Investment (WTI) -
San Jose, CA



Jim Tunney, Partner,
PwC - Chicago, IL



Seth Guterman, MD FACEP, President,
Empower Systems - Oak Brook, IL



Lambert van der Walde, President,
VAN DER WALDE & Co. - Washington, DC



Bobby Guy, Member,
Frost, Brown Todd LLC - Nashville, TN

CONFERENCE OVERVIEW:

iiBIG is proud to return to Chicago for our **Mid-Year 2011 conference, "Investment and M&A Opportunities in HEALTHCARE"** at The Wit Hotel; June 13-14, 2011. Our series of conferences on healthcare investing are quickly becoming the industry standard, leading the way with the latest information from the leading investors, middle-market healthcare executives, deal-makers who gather to discuss getting deals done in this fast-growth sector.

In 2011, experts are predicting an increase in Middle-Market M&A deal flow in all sectors – however, HEALTHCARE will continue to lead all others. Strategic buyers who dominated the market during the downturn will be joined by more financial buyers, private equity investors and others.

NEW SPEAKERS – NEW PERSPECTIVES:

Each iiBIG conference in this series brings new speakers and new perspectives – over 75% of our speaking faculty will consist of executives from companies and organizations that have not spoken before. If you are an industry insider, you'll see many familiar faces – but you'll also meet many new healthcare, finance and deal-making leaders too. You'll meet new players with new perspectives, and enjoy quality networking opportunities throughout the event – promising more sources to more deals than ever before!

ROUNDTABLE FORMAT:

iiBIG's Roundtable format is designed to encourage dynamic back-and-forth during each session – and lots of interaction with conference attendees in the audience – both during each session and during networking breaks, luncheon and evening reception.

A new feature of this year's Mid-Year Conference will feature 'poster presentations' from CEO's, CFO's and other corporate development executives from middle-market health care providers; and healthcare entrepreneurs whose early-stage companies promise to point the way to the "next BIG thing" in healthcare.

Here are some of the topics that will be covered:

- **State of the Industry:** Mid-Year Check-up on Deal-Making in the Healthcare Sector – the BIG Picture
- **Strategic Buyers Roundtable:** Strategic Growth Through Acquisition in the Pharma, Med Device & Other Healthcare Sectors
- **Financial Investor Roundtable:** Insights from Private Equity and other Financial Buyers on Deal-Making in the Healthcare Space
- **Healthcare Law Roundtable:** Regulatory & Enforcement Issues in Healthcare Transactions
- **Hospital Roundtable:** Outlook for Investment and M&A Activity in the For-Profit & Non-Profit Hospital Sector
- **Non-Hospital Provider Roundtable:** Entrepreneurs, Investors & Deal-makers on Opportunities in the Non-Hospital Sector
- **Health IT Entrepreneur Roundtable:** Opportunities in the Fast-Growth Healthcare Technology Sector
- **Opportunity & Turnaround Investing in Healthcare:** Identifying & Maximizing Value in Troubled or Distressed Situations
- **Innovators Roundtable:** Early-Stage Entrepreneurs on the "Next BIG Thing" in Healthcare Investment Opportunities
(This panel will include brief presentations from 3 to 5 healthcare innovators whose early-stage companies are poised for growth. Investors interested in learning more about "the next BIG thing" in healthcare should not miss these presentations!)

Whether you are an experienced healthcare investor and deal-maker; a health care provider looking for capital, synergistic deals or other opportunities; or are looking for ideas and information on how to transfer your skills and talents into this thriving and lucrative sector, you do not want to miss, *iiBIG's Mid-Year 2011 "Investment & M&A Opportunities in HEALTHCARE"* – June 13-14, 2011 at The Wit Hotel in Chicago!

WHO WILL ATTEND:**From the Public and Private Healthcare Companies:**

- CEOs
- CFOs
- Acquisition Executives
- Heads of Investor Relations
- Corporate & Business Development Executives
- Strategic Planning Executives
- General Counsel

From the Financial & Investment Community:

- Commercial & Investment Banking Professionals
- Executives involved in healthcare deal transactions of \$50 million and greater
- Institutional Investors
- Executives from private equity, LBO and venture funds
- M&A Specialists
- Senior, mezzanine and other lenders

From the Professional Advisory Service Provider Community:

- Attorneys
- Consultants
- Deal intermediaries
- Due diligence & market intelligence firms
- Valuation & Appraisal firms
- Tax & Accounting professionals

PRICING/REGISTRATION/EARLY-BIRD DEADLINES:

Register Before April 15, 2011 & Save \$200!

| Registration RATE Categories (All Rates shown are Per Person) | REGISTRATION DEADLINES: | | GROUP RATES for 3 or More (Must register at the SAME time) |
|--|-----------------------------|-----------------------|---|
| | On or Before April 30, 2011 | May 1, 2011 and after | No Deadline! |
| *STANDARD RATE | \$1695 | \$1895 | \$1495 |
| **HEALTHCARE PROVIDER RATE | \$695 | | |

(* STANDARD rate applies to investment and other firms offering financial services, insurance and insurance management services, legal, advisory and other transactional & deal-making services)

(** HEALTHCARE PROVIDER rate is for executives representing companies that DIRECTLY offer healthcare services & products (e.g. hospitals, non-hospital care providers, pharmaceutical, medical devices & etc)

TO REGISTER FOR THE iiBIG CONFERENCE NOW: [Click Here.](#)

GET INVOLVED!**Speaking & Business Development Opportunities:**

We are actively seeking senior healthcare corporate development executives, government policy-makers; investors and others to join our executive speaking faculty. In addition, the conference provides many business development opportunities for deal-flow and transaction service providers to increase their visibility in this market by joining as conference co-sponsors.

For more information on all of these opportunities, contact:

Don Buford, CEO, iiBIG

Marketing/Media Partnership Opportunities:

If you represent a publication, newsletter, online site, professional association or other organizations that provides news and information to the types of executives who will be attending this conference, find out more about the co-branding opportunities this conference offers. Contact:

Ria Lubis, VP Marketing, iiBIG

Tel: 212-300-2523

Email: rial@iibig.com

Tel: 212-300-2521
Email: info@iibig.com

CONTINUING EDUCATION CREDITS

Continuing Education Credits (e.g. CLE, CPE, CME, etc.) may be available for iiBIG conferences. Upon request conference attendees will be provided with a "Certificate of Attendance" and a copy of the conference agenda, showing topics, length of sessions, and name(s) and professional affiliation(s) of presenter(s) for each session. Attendees wishing to apply for continuing education credits for attending this conference may submit this documentation to the relevant organization in his/her state when applying for such credits.



Program Level: Overview

No Prerequisites Required

No Advance Preparation Required

Program is a "Group Live" offering

CPE Credits awarded: 10

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